

Court File No. CV-21-00658423-00CL



ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE.) THURSDAY, THE 29TH
)
JUSTICE KIMMEL) DAY OF JANUARY, 2026
)

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C., 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF 14487893 CANADA INC.

APPLICANT

ORDER
(Amending CCAA Termination and Omnibus Relief Order)

THIS MOTION, made by FTI Consulting Canada Inc., in its capacity as Court-appointed Monitor of the Applicant (in such capacity, the “**Monitor**”), pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C., 1985, c. C-36, as amended (the “**CCAA**”) for an Order amending the CCAA Termination and Omnibus Relief Order dated January 29, 2025 (the “**CCAA Termination Order**”), was heard this day by judicial videoconference via Zoom in Toronto, Ontario.

ON READING the Notice of Motion of the Monitor and the Nineteenth Report of the Monitor dated January 22, 2026 (the “**Nineteenth Report**”), on being advised that recital 1(a) to the certificate attached as Schedule “A” to the CCAA Termination Order (the “**CCAA Termination Certificate**”) cannot be completed but that all other remaining matters in connection with these proceedings are intended to be completed to the satisfaction of the Monitor, and on hearing the submissions of the Monitor’s Counsel and such other counsel that were present, no one else appearing for any party although duly served as appears from the Lawyer’s Certificate of Service of Stephanie Fernandes, filed.

SERVICE AND DEFINITIONS

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby

dispenses with further service thereof.

2. **THIS COURT ORDERS** that capitalized terms used in this Order and not otherwise defined herein shall have the meanings given to them in the CCAA Termination Order.

AMENDMENTS TO THE CCAA TERMINATION ORDER

3. **THIS COURT ORDERS** that paragraph 7 of the CCAA Termination Order is hereby deleted in its entirety and replaced with the following:

THIS COURT ORDERS that upon service by the Monitor of an executed CCAA Termination Certificate on the Service List in these CCAA proceedings certifying that, to the knowledge of the Monitor, all matters to be attended to in connection with these CCAA proceedings have been completed, these CCAA proceedings shall be terminated without any further act or formality (the “**CCAA Termination Time**”), provided that nothing herein impacts the validity of any Orders made in these CCAA proceedings or any action or steps taken by any Person pursuant thereto.

4. **THIS COURT ORDERS** that the CCAA Termination Certificate attached as Schedule “A” to the CCAA Termination Order is hereby deleted in its entirety and replaced with the CCAA Termination Certificate attached as **Schedule “A”** hereto.

GENERAL

5. **THIS COURT ORDERS** that the Monitor may apply to the Court as necessary to seek further orders and directions to give effect to this Order.

6. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

7. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal and regulatory or administrative bodies, having jurisdiction in Canada or in any other foreign jurisdiction, to give effect to this Order and to assist the Applicant and the Monitor, and their respective agents in carrying out the terms of this Order. All courts, tribunals and regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Applicant and the Monitor and their respective

agents in carrying out the terms of this Order.

Jessica
Kimmel

Digitally signed
by Jessica Kimmel
Date: 2026.01.29
16:04:42 -05'00'

SCHEDULE "A"
FORM OF CCAA TERMINATION CERTIFICATE

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ONTARIO
SUPERIOR COURT OF JUSTICE
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APPLICANT

CCAA TERMINATION CERTIFICATE

RECITALS

- A. Pursuant to an Order of this Court dated January 29, 2025, as amended by an Order of this Court dated January 29, 2026 (as amended, the "**CCAA Termination Order**"), among other things, FTI Consulting Canada Inc. ("**FTI**") shall be discharged as the Monitor and these CCAA proceedings shall be terminated upon service of this CCAA Termination Certificate on the service list, all in accordance with the terms of the CCAA Termination Order.
- B. Any capitalized terms not defined herein have the meanings given to them in the CCAA Termination Order.

THE MONITOR CERTIFIES that, to the knowledge of the Monitor, all matters to be attended to in connection with these CCAA proceedings have been completed to the satisfaction of the Monitor.

ACCORDINGLY, the CCAA Termination Time has occurred.

DATED at Toronto, Ontario this ____ day of _____, 2026.

FTI CONSULTING CANADA INC.
solely in its capacity as Court-appointed

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Monitor of the Applicant, and not in its
personal or corporate capacity

Per: _____
[Insert Name]
[Insert Title]

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C., 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 14487893 CANADA INC.

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**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceedings commenced at Toronto

**ORDER
(Amending CCAA Termination and Omnibus
Relief Order)**

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Lawyers for the Court-appointed Monitor,
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